

For the exclusive use of Bourassa Boyer's clients.

Note to our clients: Please complete only this questionnaire. We will contact you if further information is required.

IMPORTANT: To properly manage our human resources essential to our services, note that we can only guarantee the production of your tax returns by April 30th, 2024, if your documents are received no later than Monday April 8, 2024. We thank you in advance for your cooperation.

COPY OF YOUR TAX RETURNS FOR YOUR RECORD:

*Required fields

Select copy format*:

portal

email

paper

Email address*:

IDENTIFICATION:

Last name*:

First name*:

Telephone (home):

Telephone (cellular):

Marital status*:

Current address*:

Was there a change of address*?

Change in marital status*?

Did you have a child this year*?

Change in shared custody of children*?

Dependant children under the age of 18*?

Dependant children over the age of 18*?

Were you living alone for the entire year*?

YES	NO

TAX QUESTIONS:

Income:

Sale of a residence or real property

Sale of investments with summary of gains or losses

Rental income

Transaction of virtual currency

YES	NO

Taxes and contributions:

Quarterly federal tax installments

Quarterly provincial tax installments

Home-Support services and expenses (69 yrs+)

YES	NO

Deductions or credits:

RRSP contribution made from March 1st to December 31, 2023

RRSP contribution made in the first 60 days of 2024

Tuition fees and those of your children

(Relevé 8, T2202 download from educational institution)

Interest on student loan(s)

First home buyer

Professional contribution paid by you

Professional contribution paid by your employer

YES	NO

Quebec prescription drug insurance (RAMQ),

if yes:

All year or

Part of the year

YES	NO

Private medical insurance, if yes:

All year or

Part of the year

(Provide us a summary of the medical expenses claimed)

YES	NO

Other:

Foreign income more than \$100,000

YES	NO

Completed by*:

Date*:

For additional information, complete the next page.



Questionnaire sending options:

- [Click here](#) to directly send us the questionnaire.
- Send via email to the address impot.tax@bourassaboyer.com
- Print and mail or attach to your tax documents.
- Upload the documents to your [client portal](#).